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SURFACE TRANSPORTATION BOARD

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20036

August 10, 2010

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice, dated as of August 9, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Railcar Financing Lease Agreement (and supplements) previously filed with the Board under Recordation Number 25359 and secondary recordations thereunder.

The name and address of the party to the enclosed document are:

Lessee/Sublessor: The Dow Chemical Company

2030 Dow Center

Midland, Michigan 48674

Chief, Section of Administration August 10, 2010 Page 2

A description of the railroad equipment covered by the enclosed document is:

52 railcars within the series DOWX 73166 - DOWX 73288 are being remarked within the series TELX 73166 - TELX 73288 as more particularly set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Notice.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours

Robert W. Alvord

RWA/bhs Enclosures



The Dow Chemical Company Midland, Michigan 48674 USA

August 9, 2010

Chief, Section of Administration Office of Proceedings Surface Transportation Board 395 E Street, S.W. Washington, DC 20423 25359-H

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SURFACE TRANSPORTATION BOARD

Re: Railcar Financing Lease dated December 13, 2004 and related Security Agreement (Recordation No. 25359) - Change of Railcar Marks

Dear Sir or Madam:

Notice is hereby given that the railroad equipment listed on the attached <u>Schedule A</u> and leased under that certain Railcar Financing Lease dated December 13, 2004 by and between ABN AMRO BANK, N.V. and The Dow Chemical Company (the "Lease") and a related Security Agreement, each filed under recordation No 25359, and more particularly Lease Supplement No. 5 and Lease Supplement No. 6 to the Lease, and Security Agreement No. 5 and Security Agreement No. 6 to the Security Agreement, has been or will be remarked and/or renumbered per the attached <u>Schedule A</u>.

[Signature Page to Follow]

Surface Transportation Board Re: Financing Lease dated December 13, 2004 (Recordation No. 25359) and related Security Agreement: Change of Railcar Marks August 9, 2010 Page 2 Very Truly Yours.
Fernande Ruiz Corporate Vice President & Treasurer
1
UNITED STATES OF AMERICA) STATE OF MICHIGAN) ss. COUNTY OF MIDLAND)
On this 9th day of Pugust, 2010, before me personally appeared

On this And day of Phagust, 2010, before me personally appeared Fernando Ruiz, known to me to be the person whose name is subscribed to the foregoing instrument and known to me to be the Corporate Vice President and Treasurer of The Dow Chemical Company, and acknowledged to me that he executed the same for the purposes therein expressed and as the free act and deed of The Dow Chemical Company.

Carue a Karoler Notary Public

CARRIE A. KAISER

NOTARY PUBLIC - STATE OF MICHIGAN

COUNTY OF MIDLAND

My Commission expires Oct, 12, 2014

Acting in the County of MACAGAA

[Signature Page to Letter Regarding Change of Railcur Marks]

Surface Transportation Board
Re: Financing Lease dated December 13, 2004 (Recordation No. 25359) and related Security Agreement:
Change of Railcar Marks
August 9, 2010
Page 3

Exhibit A

DOWX073166 changing to TELX073166 BA Trinity Industries DOWX073170 changing to TELX073176 BA Trinity Industries DOWX073181 changing to TELX073176 BA Trinity Industries DOWX073181 changing to TELX073181 BA Trinity Industries DOWX073186 changing to TELX073186 BA Trinity Industries DOWX073189 changing to TELX073189 BA Trinity Industries DOWX073189 changing to TELX073190 BA Trinity Industries DOWX073190 changing to TELX073191 BA Trinity Industries DOWX073191 changing to TELX073191 BA Trinity Industries DOWX073191 changing to TELX073192 BA Trinity Industries DOWX073192 changing to TELX073192 BA Trinity Industries ID DOWX073192 changing to TELX073199 BA Trinity Industries ID DOWX073199 changing to TELX073201 BA Trinity Industries ID DOWX073201 changing to TELX073202 BA Trinity Industries ID DOWX073213 changing to TELX073202 BA Trinity Industries ID DOWX073213 changing to TELX073202 BA Trinity Industries ID DOWX073213 changing to TELX073213 BA Trinity Industries ID DOWX073218 changing to TELX073218 BA Trinity Industries ID DOWX073218 changing to TELX073218 BA Trinity Industries ID DOWX073218 changing to TELX073220 BA Trinity Industries ID DOWX073218 changing to TELX073221 BA Trinity Industries ID DOWX073223 changing to TELX073223 BA Trinity Industries ID DOWX073224 changing to TELX073223 BA Trinity Industries ID DOWX073225 changing to TELX073224 BA Trinity Industries ID DOWX073225 changing to TELX073224 BA Trinity Industries ID DOWX073226 changing to TELX073223 BA Trinity Industries ID DOWX073233 changing to TELX073224 BA Trinity Industries ID DOWX073233 changing to TELX073224 BA Trinity Industries ID DOWX073233 changing to TELX073233 BA Trinity Industries ID DOWX073234 changing to TELX073234 BA Trinity Industries ID DOWX073234 changing to TELX073235 BA Trinity Industries ID DOWX073234 changing to TELX073236 BA Trinity Industries ID DOWX073236 changing to TELX073235 BA Trinity Industries ID DOWX073236 changing to TELX073240 BA Trinity Industries ID DOWX073240 changing to TELX073240 BA Trinity Industries ID DOWX073264		Car Mark	Fleet	Builder
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Surface Transportation Board
Re: Financing Lease dated December 13, 2004 (Recordation No. 25359) and related Security Agreement:
Change of Railcar Marks

August 9, 2010

Page 4

	Car Mark	Fleet	Builder
44	DOWX073269 changing to TELX073269	BA	Trinity Industries
45	DOWX073272 changing to TELX073272	BA	Trinity Industries
46	DOWX073280 changing to TELX073280	BA	Trinity Industries
47	DOWX073281 changing to TELX073281	BA	Trinity Industries
48	DOWX073283 changing to TELX073283	BA	Trinity Industries
49	DOWX073284 changing to TELX073284	BA	Trinity Industries
50	DOWX073286 changing to TELX073286	BA	Trinity Industries
51	DOWX073287 changing to TELX073287	BA	Trinity Industries
52	DOWX073288 changing to TELX073288	BA	Trinity Industries

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.

Dated: 8 0 10

Robert W. Alvord